

# **PURPOSE OF TODAY**

• Responsible Investment and Border to Coast

Policy Review



# WHY DO YOU INVEST (THE WAY YOU DO)?









Scheme rules



Regulation and guidance



Beliefs and preferences



Investment policies



...to pay pensions!

## **OUR INVESTMENT PHILOSOPHY**

#### HOW RESPONSIBLE INVESTMENT INTEGRATES WITH OUR INVESTMENT APPROACH:

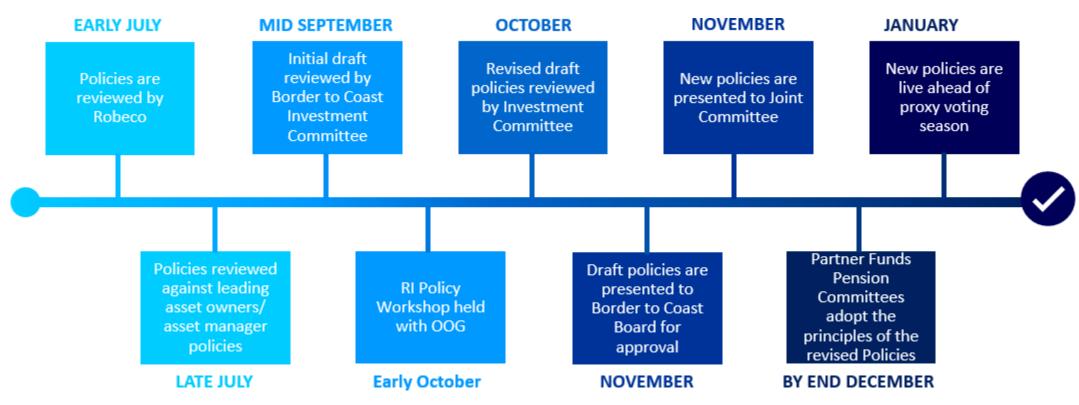
We believe that companies with good governance, diverse boards, and a focus on sustainability are more likely to be resilient and deliver better financial returns.

We believe that actively engaging with companies is the best way to manage systemic risks and create long-term value.

## **WHAT'S NEXT - POLICY REVIEW 2026**

### **CURRENT POLICIES ARE AVAILABLE ON THE BORDER TO COAST WEBSITE (UNDER PUBLICATIONS)**





Teesside Pension Fund – Border to Coast – December 2025

## **POLICIES AND REPORTING**

#### **Policies**

- Responsible Investment Policy
- Corporate Governance & Voting Guidelines
- Climate Change Policy

#### Reporting

- Responsible Investment & Stewardship report
- Net Zero Implementation Plan
- TCFD/Climate Change report
- Quarterly stewardship reports
- Robeco quarterly stewardship reports
- Quarterly voting reports
- Partner Fund ESG carbon reports









## **POLICIES**



Responsible Investment Policy Border to Coast Pensions Partnership



Live from: January 2023

#### **Responsible Investment Policy**

This Responsible Investment Policy details the approach that Border to Coast Pensions Partnership follows in fulfilling its commitment to our Partner Funds in their delegation of the implementation of certain responsible investment (RI) and stewardship responsibilities.

Corporate Governance & Voting Guidelines

Border to Coast Pensions Partnership



**Corporate Governance & Voting Guidelines** 

Details the framework within which the voting decisions are administered. These broad guidelines should be read in conjunction with the Responsible Investment Policy.

Climate Change Policy

Border to Coast Pensions Partnership



Live from: January 202

### **Climate Change Policy**

Details the approach that Border to Coast will follow in fulfilling its commitment to managing the risks and opportunities associated with climate change across the assets managed on behalf of our Partner Funds.





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